

Cindy Miles & Associates LLC.



_____ **Date**

_____ **Child's Full Name** _____ **Birth Date**

_____ **Home Address** _____ **City** _____ **State** _____ **Zip Code**

_____ **Child's Social Security #** _____ **()**
_____ **Home Phone #**

_____ **Mother's Full Name** _____ **Birth Date**

_____ **Home Address** _____ **City** _____ **State** _____ **Zip Code**

_____ **Mother's Social Security #** _____ **()**
_____ **Home Phone #**

_____ **()** _____ **()** _____ **Email**
_____ **Work Phone #** _____ **Cell Phone #**

_____ **Employer's Name & Address**

_____ **Father's Full Name** _____ **Birth Date**

_____ **Home Address** _____ **City** _____ **State** _____ **Zip Code**

_____ **Father's Social Security #** _____ **()**
_____ **Home Phone #**

_____ **()** _____ **()** _____ **Email**
_____ **Work Phone #** _____ **Cell Phone #**

_____ **Employer's Name & Address**

_____ **Emergency Contact Name** _____ **()** _____ **()**
_____ **Home Phone #** _____ **Cell Phone #**

_____ **Referring Physician** _____ **Physician's Phone**

_____ **Reason for Referral** _____ **Diagnosis**

_____ **Physician** _____ **Family Physician Phone #**

_____ **Orthopedist** _____ **Neurologist**

_____ **Allergies**

_____ **Surgical / Illness History**

_____ **Other Programs and Related Services**

_____ **Siblings Name / Age**

Current Patient Information:

Gender: **M/ F** Ethnic Origin: _____ Current Weight: _____ Length: _____

Height/Weight Percentile: _____ Length of Hospital Stay: _____ Apgars: _____ Birth Order: _____

Weight at Birth: _____ Length at Birth: _____ Head Circumference: _____

Gestational Age: _____ Was child born prematurely? **Yes / No** If yes: Chronological Age: _____

Mom's age at time of birth: _____

Name of Hospital Child Born: _____

Name of Birth Center: _____

Ob/Gyn &/or Mid-Wife: _____

Was your child admitted to NICU or did he/she remain in newborn nursery? _____

Did your child receive therapy services prior to returning home (in NICU, PICU, or nursery)? **Yes / No** _____

Utero Position: _____ Attendance at a Pre-Natal Class: **Yes / No** Was infant active? **Yes / No**

Infant Position at birth: Vertex / Breech / Transverse / Other: _____

How long in Labor _____ How long did you push? _____

Delivery: Vaginal / C-Section / Forceps / Vacuum / Nuchal Cord / Other: _____

Did the infant seem stuck in one position for the last part of pregnancy? **Yes / No** _____

How many weeks was the infant stuck? Vertex / Breech / Transverse _____ weeks

First Child? **Yes / No** **Single / Multiple Birth:** Twin A / Twin B

List any complications during pregnancy (bed rest/low back pain/ leg pain): _____

List any complications during delivery: _____

List any medications taken by mother during pregnancy & delivery: _____

List of child's medications, including vitamins _____

Has child ever been treated for torticollis? Yes/No _____

Has child ever been treated for any other diagnosis Yes/No If yes please name _____

Know Uterine Abnormalities? **Yes / No** Describe: _____ Fertility Treatment: **Yes / No** Medication: _____

Diagnostic Test: **X-Ray MRI CT Scan US**

SWALLOWING STUDY VISION EXAM

If applicable, does your child snore? **Yes / No** Does your child have frequent ear infections? **Yes / No**

Please list the age of child at the following milestones (in months):

Started crawling: _____ Started walking: _____ Started talking: _____ Eating Table Food _____
Mouthing of toys/hands: _____ Cereal introduced: _____ Pacifier use: _____

Current Patient Information:

Was child breastfed? **Yes / No** Length of Time _____

Did your infant have trouble feeding? **Yes / No** (breast: left / right; bottle feeding)

Jaundice? **Yes / No** Reflux? **Yes / No** Medication: _____

What kind of food/formula does your child eat? _____

Does child have sensitivities? Yes/no If yes _____ (ie, sounds, textures, etc.)

How does your child typically communicate? **Circle one:** gestures / single words / short phrases / sentences

Is your child understood by others or just family members? _____

Where do you generally seek information on your child's development? _____

Did your infant have a normal head shape at birth? **Yes / No** If no, describe: _____

Who noticed misshapen head? _____ What age? _____

Time child spends in car seat carrier per day: _____ Type used: _____

Time child spend in swing per day: _____

Other infant sitting devices used and time spend per day: _____

Child's Mealtime Position: highchair ___ booster seat ___ car seat ___ bumbo ___ other ___

Child's Sleep Position (birth-1 yr): Supine (on back) ___ Side ___ Prone (on tummy) ___ Other: _____
Explain

Time child spends on back daily: _____ Time child spends on belly daily: _____

Belly increments per day _____ Age Initiated Belly Time _____

How often is baby held _____ What position _____

Does your infant have a head tilt preference: **Left / Right** Rotation Preference: **Left / Right**

Any other children with tight neck muscles and / or misshapen head? **Yes / No**

Do you notice any facial asymmetry? **Yes / No** Describe: _____

Congenital anomalies:

Hip dysplasia / hip subluxation left / right

Fractured clavicle left / right

Forceps abrasion left / right

Facial palsy left / right

Brachial plexus injury left / right

Cephalohematoma: Parietal left/ right, small / medium / large

Occipital left / right, small / medium / large

Emergency Treatment Permission

I give my permission for a staff member of Cynthia Miles & Associates to take me and/or my child to a Hospital Emergency Room for me and/or my child's Treatment if the need for Emergency Care arises. I hereby give my permission for the staff member to respond by activating EMS (Dialing 911), Initiating Rescue Breathing and/or Basic CPR Procedures and/or Basic First Aid if appropriate. I therefore accept full responsibility for whatever consequences may occur and hold Cynthia Miles & Associates to **NO** Legal or Medical Liabilities.

Signed: _____ Date: _____

Child's Name: _____

*******OR*******

I have read the above stated emergency permission statement and **DO NOT** grant staff members of Cynthia Miles & Associates permission to initiate Basic Emergency Procedures in the event that a staff member would be present during a medical emergency in which I, myself, was unable to perform necessary Emergency Procedures. I therefore accept FULL Responsibility for whatever consequences may occur and Hold Cynthia Miles & Associates to **NO** Legal or Medical Liabilities.

Signed: _____ Date: _____

Child's Name: _____

*Special Instruction or Restrictions: _____

Consent to Obtain or Release Information

I authorize Cynthia Miles & Associates to obtain or release information regarding my son/daughter

_____ Date of Birth: _____

This information exchange is of the purpose of providing Physical, Occupational, Speech Therapy and/or Special Instruction Programs which will meet the needs of my child. This includes providing treatment, procuring payment and conducting health care operations. I understand that in order to protect confidentiality of records, my agreement to obtain or release information is necessary. The information will only be shared as necessary to provide quality treatment and communication between your primary Health Care, Educational, and Payment Providers. I understand that by written statement, to Cynthia Miles & Associates, I may withdraw my permission at any time.

This consent will be in effect throughout the duration of my child’s treatment regime. It is effective for all Physical, Occupational, Speech Therapists and teachers at Cynthia Miles & Associates who treat and/or have contact with my child.

Please be advised we make every effort to maintain strict confidentiality for all of our clients. However, due to our open concept design, information about your child may be overheard.

- Permission to Photograph your child: Yes _____ No _____
- Permission to display photograph of your child: Yes _____ No _____
- Permission to video tape your child: Yes _____ No _____
- Permission to display photograph of your child in our Brochure: Yes _____ No _____
- Permission to display photograph of your child on our web site: Yes _____ No _____
- Permission to use child’s information in research study: Yes _____ No _____
- Would you like to receive an email copy of our seasonal newsletter? Yes _____ No _____

Parent/Guardian _____

Date: _____

OPTIONAL: This release of information or ability to obtain information is Limited to the following:

Insurance Information

Primary Insurance

Company: _____

Policy Number: _____ Policy Holder: Birthday _____ Mother/Father
(Circle One)

Address: _____

Secondary Insurance

Company: _____

Policy Number: _____ Policy Holder: Birthday _____ Mother/Father
(Circle One)

Address: _____

Additional Insurance Information: _____

Policy Number: _____ Policy Holder: Mother/Father/Child
(Circle One)

Address: _____

I herby authorize my insurance company/companies to pay proceeds of any benefit due me directly to Cynthia Miles, Med., PT, PCS.

I herby agree to pay my account for services rendered, the percentage not covered by my insurance. If for any reason a balance is owing on my account, I agree to pay that promptly upon receipt of the statement.

Although I have requested Cynthia Miles & Associates to bill my insurance company on my behalf, I clearly understand that it is still my responsibility to make sure that the bill is paid in a reasonable amount of time. If for any reason any portion is not paid by my insurance, I agree to make arrangements for the prompt payment of the bill in full.

I have read the PAYMENT POLICY & Insurance Payment Policy and understand all my responsibilities. The payment policy remains in effect for all visits and charges, including my first and all future visits.

I understand all costs related to collection and legal fees for procurement of payment will be the direct responsibility of the patient/patient's parents/guardians.

Signature: _____

Date: _____

Insurance Payment Policy

Our office makes every attempt to accept and work with most insurance companies. We participate with the following insurance companies:

- AETNA
- CAPITAL BLUE CROSS
- HIGHMARK BLUE SHIELD
- KEYSTONE HEALTH PLAN CENTRAL
- SPECTRUM ADMINISTRATORS
- TRICARE NORTH REGION
- UNITED HEALTHCARE SERVICES
- COMMONWEALTH CONNECTIONS EDUCATION
- PA CYBER SCHOOL
- ACCESS-MEDICAL ASSISTANCE
- HMOS FOR MEDICAL ASSISTANCE: AMERIHEALTH MERCY; AMERIHEALTH NORTHEAST; GATEWAY; AETNA BETTER HEALTH; UNITED HEALTHCARE COMMUNITY PLAN (OUT OF NETWORK); KEYSTONE HEALTH PLAN MERCY (OUT OF NETWORK)
- CIGNA (OUT OF NETWORK)
- LEHIGH/CARBON-MONROE-PIKE COUNTIES EARLY INTERVENTION

****PLEASE NOTE: Insurance Benefits are NOT a guarantee of payment for services. The subscriber will be billed for any unpaid claims.**

BILLING

Billing for dates of services is done monthly, in most cases, directly to insurance companies. We make every attempt to contact your insurance company and provide billing services. However; **please keep in mind that the ultimate responsibility for payment and negotiation with the insurance company falls on the parents/subscriber.** We will do our best to help you understand the insurance process as much as possible. Our office staff will attempt to assist you with any of your insurance questions.

It is the subscriber's ultimate responsibility to keep our office informed of insurance changes to your policy and keep us updated on your insurance information.

MEDICAL ASSISTANCE & MEDICAL ASSISTANCE HMO's (Gateway, AmeriHealth Mercy, Aetna Better Health) **(The following applies to both Medical Assistance & Medical Assistance HMO's)**

At this time; We accept Medical Assistance and or Medical Assistance HMOs as a primary and secondary payer only for Physical and Occupational Therapy services. Medical assistance is always secondary to your primary insurance. Please Note: we must always bill your primary insurance first before billing Medical Assistance. Co-pay and Deductible with Medical Assistance: The Medical Assistance payment rate is lower than commercial insurance and or Medicare. Your co-pay and deductible are write-offs for our office. Medical Assistance **DOES NOT PAY YOUR CO-PAY or CO-INSURANCE.** For example: if we bill a code at \$35 and your insurance allows \$15, but Medical Assistance allows \$8, the \$20 dollar difference becomes a write-off, for us. Presently, we will continue to accept Medical Assistance for Speech Therapy as a write-off for your co-pay and deductible. We **cannot** accept Medical Assistance as a primary for Speech Therapy due to payments made by Medical Assistance. They are as follows:

- Speech Therapy – \$21.70 per day (payment is same if child is treated for 15 minutes or one hour or more)

Any questions on this matter please see either Cindy or Fran Schlofer.

It is the subscriber's ultimate responsibility to keep our office informed of insurance changes to your policy and keep us updated on your insurance information. **IF YOU FAIL TO KEEP OUR OFFICE INFORMED OF CHANGES TO YOUR INSURANCE, WE ARE UNABLE TO BILL MEDICAL ASSISTANCE AS YOUR SECONDARY. The subscriber will be billed for any unpaid claims.**

****It is the subscriber's responsibility to obtain an appropriate Diagnosis from a Medical Doctor.**

***The subscriber is responsible for knowing if Insurance covers therapy for prescribed diagnosis.**

Cynthia Miles & Associates does NOT diagnosis patients.

PAYMENT POLICY

PAYMENT IS DUE AT TIME OF SERVICE unless we are participating providers with your insurance companies.

Payment Options if we are NOT participating providers:

1. Payment at time of each treatment session.

WHEN WE ARE PARTICIPATING PROVIDERS

1. Patient is responsible for any insurance forms needed
2. Patient is responsible for any referrals (especially if they are needed ongoing i.e.: USHC)
3. Patient is responsible for updating current information and insurance changes
4. Patient is responsible for all Co-Pays & Deductibles

BILLING IF WE ARE NOT PARTICIPATING PROVIDERS:

Options:

1. Our office submits to insurance company as a courtesy. (Copy of bill is given to patient if requested.)
2. Patient receives monthly bill and submits to insurance independently.

PATIENT RESPONSIBILITY

1. Payment in full if a service is not covered.
2. To check with your insurance company: Benefits, Eligibility, Visit Limits, etc.
3. Any Co-Pays.
4. Any Deductibles
5. To inform our office if the patient has received services elsewhere and there is a limited number of visits
6. All costs related to collection and legal fees for procurement of payment will be the direct responsibility of the patient/patient's parents.

It is the subscriber's ultimate responsibility to check your insurance coverage for its guidelines, pre certification requirements and participation of providers. It is the subscriber's ultimate responsibility to obtain a referral (if necessary), know the expiration date of the referral and obtain a new referral when necessary. It is the subscriber's ultimate responsibility to keep our office informed of insurance changes to your policy and keep us updated on your insurance information. IF YOU FAIL TO PERFORM ANY OF YOUR ABOVE RESPONSIBILITIES OR TO KEEP OUR OFFICE INFORMED OF CHANGES TO YOUR INSURANCE; YOU WILL BE BILLED FOR ANY UNPAID CLAIMS. WE WILL BE UNABLE TO BILL MEDICAL ASSISTANCE AS YOUR SECONDARY

A \$15.00 LATE FEE IS ASSESSED FOR ANY UNPAID PORTION AFTER 30 DAYS & EACH 30 DAYS THEREAFTER

OFFICE POLICY AND INFORMATION

SIBLING POLICY: We ask that the parent supervise all siblings during your child's therapy session. **We would ask that the siblings either stay in the same room with the parent and child receiving therapy or play quietly in the reception area with the toys provided.**

Also, due to the fact that most of the equipment can be dangerous if not supervised, **we ask that only clients, supervised by staff members, use the equipment and apparatus throughout the building.** Your cooperation in this matter is greatly appreciated!

THERAPY SESSIONS: Therapy sessions are usually scheduled for one-hour time periods.

If you do leave the building we ask that you please return at least five minutes prior to the end of your child's session. If the therapist plans to have your child work longer, they will inform you of the best return time. Please remember the therapist usually has another child scheduled right after yours or may have an appointment away from the building.

If a child arrives late for their appointment, we will try our best to see them for as long as possible but as stated above the therapist has a full schedule either here or away from the building.

CLIENT CANCELLATION POLICY: We realize that in the world of children and busy families, cancellations are sometimes inevitable. With this in mind, we ask that when cancellation of your child's physical, occupational, speech therapy or special instruction appointment is absolutely necessary you give us a call as far in advance as possible. 24-hour notice is preferred but considerations for sudden illness will be made. We are happy to re-schedule missed appointments if possible, but please understand that most of our schedules are quite full and availability of make-up times may be very limited.

Unfortunately, due to our leniency and abuse of "NO-SHOWS" in the past, we find it necessary to hold the following "NO-SHOWS" Policy. The first appointment which is missed without notification of cancellation to our office by the time of the appointment will result in a phone call to remind you of the missed appointment and to re-schedule, if possible. The third missed appointment without notification to our office will result in termination of services for your child. Of course, special emergency circumstances will be considered.

We believe that your commitment to your child's therapy schedule is essential to his or her progress and ultimate development. We thank you in advance for your cooperation in this matter. Helping your child to reach his or her maximum potential is both our privilege and pleasure.

DUE TO CONFIDENTIALITY OF CLIENTS AND OR FILES, WE ASK THAT PARENTS AND SIBLINGS DO NOT GO INTO THE OFFICE AREA OF OUR FACILITY.

Cindy Miles & Associates LLC.
NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.

PLEASE REVIEW IT CAREFULLY

The Health Insurance Portability & Accountability Act of 1996 (“HIPAA”) is a federal program that requires all medical records and other individually identifiable health information used or disclosed by us in any form, whether electronically, on paper, or orally, are kept properly confidential. This Act gives you, the patient, significant new rights to understand and control how your health information is used. “HIPAA” provides penalties for covered entities that misuse personal health information.

As required by “HIPAA”, we have prepared this explanation of how we are required to maintain the privacy of your health information and how we may use and disclose your health information.

We may use and disclose your medical records only for each of the following purposes:

- Treatment
- Payment
- Healthcare Operations

Your protected health information may be used and disclosed by your physician, our office staff and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you, to pay your health care bills, to support the operation of the physician’s practice, and any other use required by law.

~**Treatment** means providing, coordination, or managing health care and related services by one or more health care providers. An example would be: the treating therapist or teacher sends written paper work which may include evaluations, client notes, letters, treatment plans to your referring physician or referral sources. This may also include the above paperwork being sent to your insurance company or payment provider and may include our Office Staff filing your paperwork and taking care of the mailing.

~**Payment** means such activities as obtaining reimbursement for services, confirming coverage, billing or collection activities, and utilization review. An example of this would be sending a bill for your visit to your insurance company for payment, this may include but not be limited to treatment plans, clients notes, evaluations and letters.

~**Healthcare Operations** means we may use or disclose, as needed, your protected health information in order to support the business activities of your physician’s practice. The activities include, but are not limited to, quality assessment activities, employee review activities, training of physical therapy students, licensing, and conducting or arranging for other business activities. For example, we may disclose your protected health information to physical therapy students that see clients in our office. We may call you by name in the waiting room when it is time for your appointment. We may use your protected health information, as necessary, to contact you to remind of your appointment.

We may contact you to provide appointment reminders or information about treatment alternatives or other health-related benefits and services that may be of interest to you. This contact may be by phone, mail, fax, or email.

Any other disclosures will be made only with your written authorization. You may revoke such authorization in writing and we are required to honor and abide by that written request, except to the extent that we have already taken actions relying on your authorization.

You have the following rights with respect to your protected health information, which you can exercise by presenting a written request to the office staff of Cindy Miles and Associates:

Cindy Miles & Associates LLC.

~ The right to request restrictions on certain uses and disclosures of protected health information, including those related to disclosures to family members, other relatives, close personal close personal friends, or any other person identified by you. We are, however, not required to agree to a requested restriction. If we do agree to a restriction, we must abide by it unless you agree in writing to remove it.

~ The right to reasonable requests to receive confidential communications of protected health information from us by alternative means or at alternative locations.

~ The right to inspect and copy your protected health information. We have the right to charge _____ for this information.

~ The right to amend your protected health information.

~ The right to receive accounting disclosures of protected health information.

~ The right to obtain a paper copy of this notice from us upon request.

We are required by law to maintain the privacy of your protected health information and to provide you with notice of our legal duties and privacy practices with respect to protected health information.

This notice is effective as of _____, 20____ and we are required to abide by the terms of the Notice of Privacy Practices currently in effect. We reserve the right to change the terms of our Notices of Privacy practices and to make the new notice provisions effective for all protected health information that we maintain. We will post this notices and you may request a written copy of a revised Notice of Privacy Practices from this office.

You have recourse if you feel that your privacy protections have been violated. You have the right to file a written complaint with our office, or with the Department of Health & Human Services, Office of Civil Rights, about violations of the provisions of this notice of the policies and procedures of our office.. We will not retaliate against you for filing a complaint.

Signature: _____

Date: _____